



# Central Sierra Region Profile

SNAPSHOT

2001-2005

The Central Sierra Region includes seven counties — Alpine, Amador, Calaveras, Inyo, Mariposa, Mono and Tuolumne. This region accounts for 0.4% of California's jobs and 0.5% of its population. The region's unemployment rate in 2005 was 5.7%; the fourth highest of the nine regions, and slightly above the state average of 5.4%. The region's average annual wage for private industry was \$27,782 in 2005; the per capita income was \$29,616.

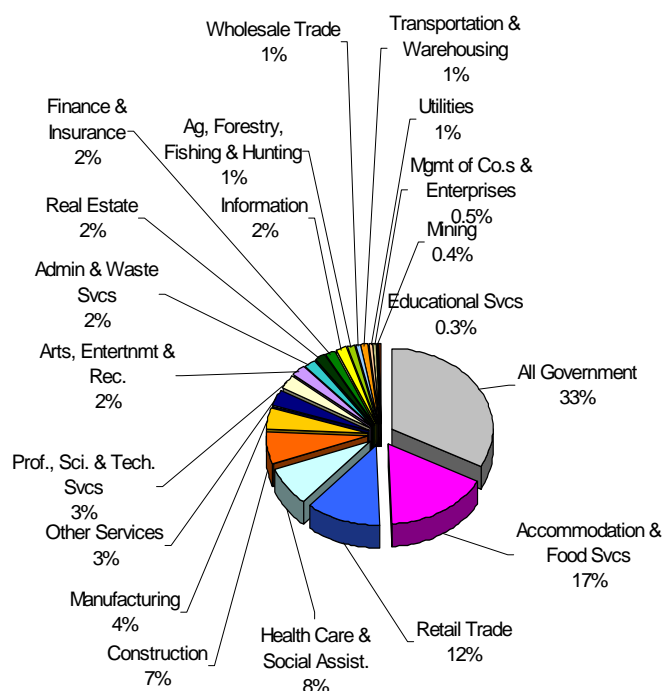
## Industry Employment

Overall, from 2001 to 2005, the Central Sierra Region experienced net job growth of 5.5%; private industry jobs grew by 2.8% and Government jobs grew by 11.5%. At the same time, the region's traditional economic base<sup>1</sup> reported job losses of 3.7%.

The region ranked fourth in overall employment growth among the nine regions for this period, and fifth in population growth.

Of all private firms, 99.5% have fewer than 100 employees and just over 98% have fewer than 50 employees. Firms with fewer than 100 employees provide 85% of the jobs for the region.

Industry Composition 2005



Net Job Growth  
2001-2005  
5.5%

Unemployment Rate  
2005  
5.7%

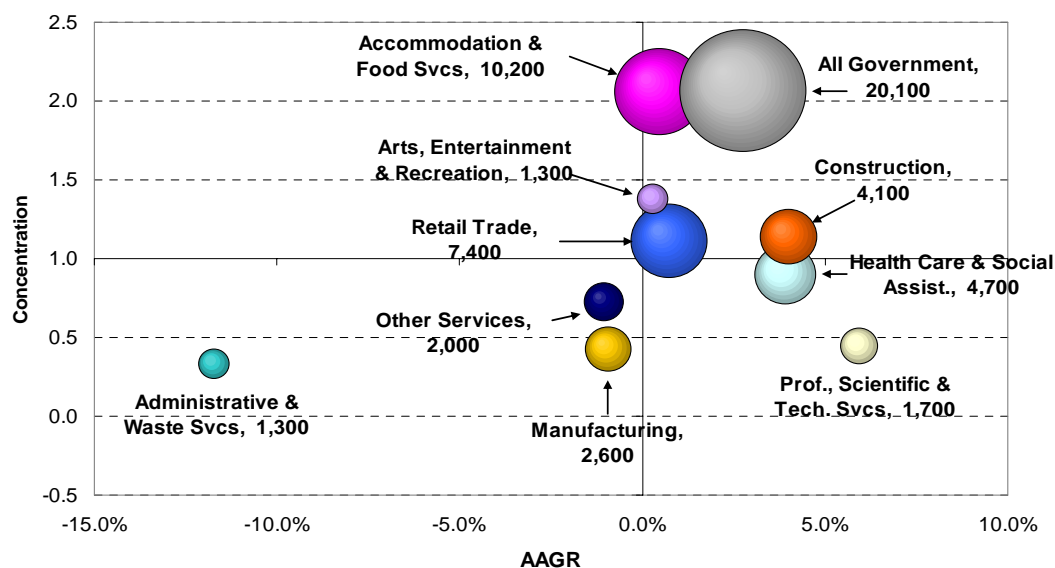
Population Growth  
2001-2005  
5.5%

Per Capita Income  
2001 2005  
\$24,842 \$29,616

Size of Firms 2005  
< 100 < 50  
99.5% 98.1%

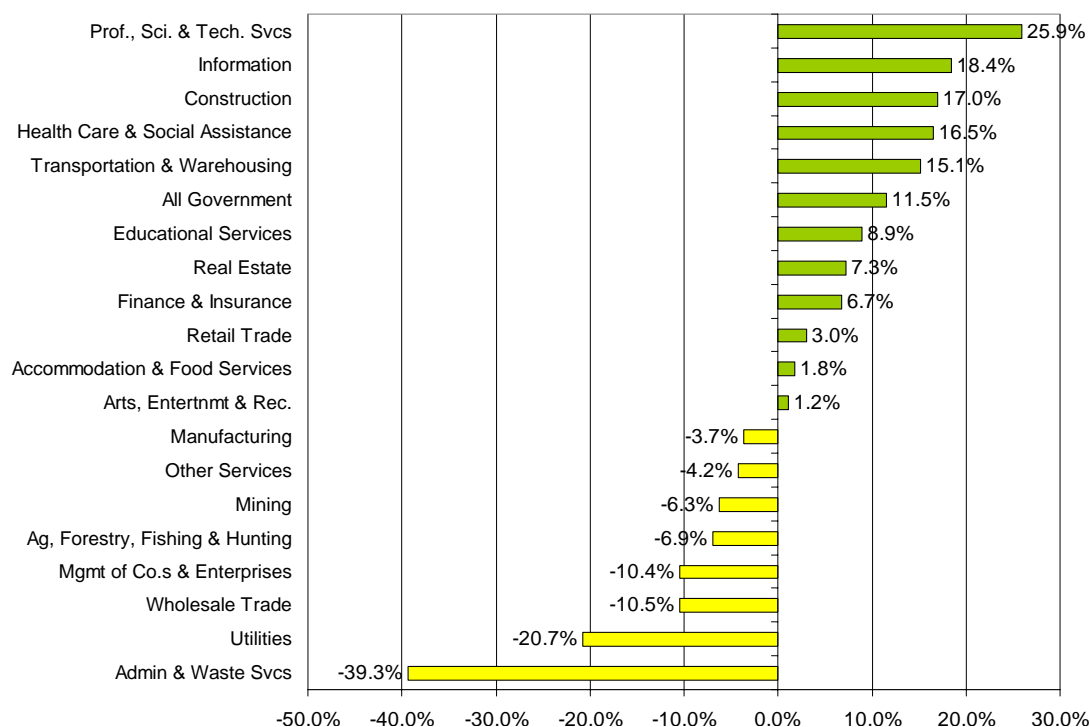


Top Ten Largest Industries — Employment Change 2001-2005



<sup>1</sup> Primarily export-oriented industries. See full regional profile at [www.labor.ca.gov/panel](http://www.labor.ca.gov/panel) for details.

## Job Growth by Industry Sector 2001-2005



## Fastest Growing Sub-sectors 2001-2005

- Monetary Authorities - Central Bank (NAICS 521), with a 220.1% average annual growth rate (AAGR);
- Scenic & Sightseeing Transportation (NAICS 487), with an 83.5% AAGR;
- Petroleum & Coal Products Manufacturing (NAICS 324), with an 82.1% AAGR;
- Internet Svc Providers, Web Search Portals & Data Processing Svcs (NAICS 518), with a 51.8% AAGR;
- Motion Picture & Sound Recording Industries (NAICS 512), with a 14.9% AAGR;
- Securities, Commodity Contracts & Other Financial Investments (NAICS 523), with a 14.6% AAGR;
- Support Activities for Transportation (NAICS 488), with a 10.8% AAGR;
- Chemical Manufacturing (NAICS 325), with an 8.1% AAGR;
- Wholesale Electronic Markets & Agents & Brokers (NAICS 425), with a 7.6% AAGR; and,
- Motor Vehicle & Parts Dealers (NAICS 441), with a 7.4% AAGR.

## Competitive Advantage — Sub-sectors with Highest Concentration of Jobs\* in 2005

- Monetary Authorities - Central Bank (NAICS 521) with a concentration of 21.2;
- Forestry & Logging (NAICS 113) with a concentration of 13.7;
- Mining (except Oil & Gas) (NAICS 212), with a concentration of 9.5;
- Accommodation (NAICS 721) with a concentration of 6.7;
- Wood Product Manufacturing (NAICS 321), with a concentration of 3.2;
- Gasoline Stations (NAICS 447) with a concentration of 2.8;
- Scenic & Sightseeing Transportation (NAICS 487), with a concentration of 2.5;
- Beverage Manufacturing (NAICS 312) with a concentration of 2.2;
- Nonstore Retailers (NAICS 454) with a concentration of 2.1; and,
- Construction of Buildings (NAICS 236) with a concentration of 1.9.

\* Compared to statewide concentration



Presented by the California Economic Strategy Panel  
For more information and the complete economic profiles,  
go to [www.labor.ca.gov/panel](http://www.labor.ca.gov/panel).

